

DISCLOSURE - CAMPAIGN FINANCE ORDINANCE – CONTRACTORS AND SUBCONTRACTORS

The City Council adopted Ordinance No. 5744, “Campaign Finance Ordinance,” which became effective on September 9, 2011, and amended it with Ordinance No. 5768, which became effective on March 15, 2012 (“the Ordinance”). The Ordinance prohibits: (1) A contractor* (including a subcontractor**)— who has a contract with the City of Glendale (“City”), Glendale Successor Agency or Glendale Redevelopment Agency (“GSA”), or the Housing Authority of the City of Glendale (“HA”) and that contract is subject to approval by the City Council, GSA, or HA— from making a contribution to a City Council member, GSA member, HA member, City Clerk, or City Treasurer; and (2) Council members, GSA members, and HA members from voting on matters concerning a contract affecting a contractor or subcontractor who has provided a campaign contribution.

The provisions of the Ordinance restricting Council members from voting on matters affecting campaign contributors applies to a contractor whose contract requires the City Council’s, GSA’s, or HA’s approval, and specified subcontractors. A contract with the City, GSA, or HA is known as a “City Contract.” The Ordinance excludes a competitively bid contract awarded to the lowest responsible bidder.

To assist members of the City Council, GSA, and HA before they vote on a matter regarding a City Contract, the Ordinance requires City staff to prepare this report which discloses certain information about: the contractor receiving the City Contract, and specified subcontractor(s) working under the City Contract.

- Information that must be disclosed:**
- Name of the person, entity, or organization (i.e., the Contractor or Subcontractor)
 - Name of the Chief Executive Officer/President
 - Chief Operating Officer
 - Chief Financial Officer
 - Chairperson
 - All members of the Board of Directors
 - All persons who own more than 10% of the person, entity, or organization
 - Name of any campaign committee owned or controlled by the person, entity, or organization

Please complete the following disclosure form:

Contractor(s)*:

Name		Address			
Optony, Inc		5201 Great America Pkwy, Suite 320, Santa Clara, CA 95054			
Full Name	Title	Business Address	City	State	Zip
Byron Pakter	Chairperson	same as below			
Byron Pakter	Chief Executive Officer / President	5201 Great America Pkwy, Suite 320	Santa Clara	CA	95054
Jonathan Whelan	Chief Operating Officer	5201 Great America Pkwy, Suite 320	Santa Clara	CA	95054
	Chief Financial Officer				
	Board of Directors				
	More than 10% interest owner				

* “Contractor” is the person, entity, or organization that is the party, or prospective party, to the contract with the City, GSA, or HA. In addition to the name of the person, or entity, the Contractor must also disclose the name(s) of that person’s, entity’s, or organization’s Board of Directors, its Chairperson, Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, any person with an ownership interest of more than ten percent (10%) in that person, entity, or organization, and any campaign committee that is owned or controlled by that person, entity, or organization. Please disclose these persons’ name and business address.

Subcontractor(s):**

Name		Address			
NewGen Strategies and Solutions, LLC		225 Union Blvd., Ste. 450, Lakewood, CO 80228			
Full Name	Title	Business Address	City	State	Zip
Mike Lane	Chairperson	49 Music Square West, Ste. 505	Nashville	TN	37203
David Yanke	Chief Executive Officer / President	8140 N. Mopac Expy., Bldg. 1, Ste. 240	Austin	TX	78759
	Chief Operating Officer				
Christopher Ekrut	Chief Financial Officer	275 W. Campbell Rd., Ste. 440	Richardson	TX	75080
	Board of Directors				
Anthony Georgis	More than 10% interest owner	225 Union Blvd., Ste. 450	Lakewood	CO	80228

** "Subcontractor" is a person, entity, or organization that has entered into a contract for the performance of all or a portion of the work undertaken under an agreement with an architect, design professional, engineer, or general or prime contract, usually by a general or prime contractor. You must also disclose the names of each Subcontractor's Board of Directors, its Chairperson, Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, any person with an ownership interest of more than ten percent (10%) in that person, entity, or organization, and any campaign committee that is owned or controlled by that person, entity, or organization. Above please disclose these persons' name and business address. Attach additional forms as needed for additional Subcontractors.

Campaign Committee owned or controlled by: NA

Title	Business Address	City	State	Zip

CERTIFICATION

On behalf of the above-named ☒ Contractor ☐ Subcontractor:

- I acknowledge that I have a continuing obligation to update this disclosure form if I substitute— or if I select additional— architects, design professionals, contractors, or subcontractors within ten (10) days of the selection or change; and
- I hereby certify that:
 - I have identified all persons for which the Ordinance requires disclosure;
 - The information in this disclosure form (and any attachment to this form) is true, accurate, correct, and complete; and
 - I have been legally authorized to submit this disclosure form.

In total, this disclosure form (including attachments) is 2 pages.

Executed on: February 8, 2023, at: Berkeley, California.

Signature:  Print Full Name: Byron Pakter

Address: 5201 Great America Pkwy, Suite 320, Santa Clara, CA 95054

Phone Number: ~~XXXXXXXXXX~~ 408-567-9216

E-mail Address: byron.pakter@optonyusa.com